

Regulation of Nonprofits and Philanthropy Projects

**DATA AND TECHNOLOGY: RESOURCES AND IMPLICATIONS
FOR NONPROFIT REGULATION AND OVERSIGHT**

March 25, 2021, 2:00 p.m. to 5:30 p.m. EDT
March 26, 2021, 2:00 p.m. to 5:00 p.m. EDT

Day 1: Thursday, March 25

2:00 p.m. Welcome and introductions

- [Elizabeth T. Boris](#), Institute Fellow, Center on Nonprofits and Philanthropy, Urban Institute
- [Cindy M. Lott](#), Associate Professor of Professional Practice and Academic Director of the MS Nonprofit Management Program, Columbia University; Senior Fellow, Center on Nonprofits and Philanthropy, Urban Institute

2:20 p.m. Panel Discussion: Empirical Research on Nonprofit Organizations and Philanthropy

- [Lewis Faulk](#), Associate Professor, Department of Public Administration and Policy, American University; [Mirae Kim](#), Associate Professor of Nonprofit Studies, Schar School of Policy and Government, George Mason University
- [Laurie Paarlberg](#), Charles Stewart Mott Chair on Community Foundations and Professor of Philanthropic Studies, Lilly Family School of Philanthropy, Indiana University
- [Laura Tomasko](#), Policy Program Manager, Center on Nonprofits and Philanthropy, Urban Institute
- [Danielle Vance-McMullen](#), Assistant Professor, School of Public Service, DePaul University; [Dan Heist](#), Assistant Professor, Public Administration, University of North Carolina Wilmington; [Donor Advised Fund Research Collaborative](#)
- [Una Osili](#), Associate Dean for Research and International Programs, Professor of Economics and Philanthropic Studies, and Dean's Fellow of the Mays Family Institute on Diverse Philanthropy, Lilly Family School of Philanthropy, Indiana University

3:20 p.m. Discussion

3:50 p.m. Break

4:00 p.m. **Panel Discussion: Nonprofit Data Platforms**

- **Ben Miller**, Chief Analytic Officer, [DonorTrends](#), EveryAction; Vice Chair, Growth in Giving Steering Committee; [Fundraising Effectiveness Project](#)
- **Woodrow Rosenbaum**, Chief Data Officer, GivingTuesday; [GivingTuesday Data Commons](#); [GivingTuesday Giving Lab](#)
- **Shane Ward**, Senior Director of Data and Solutions, [Candid](#)
- **Cynthia Schuman Ottinger**, Deputy Director for Philanthropy Programs, Program on Philanthropy and Social Innovation, Aspen Institute; [Serena Lai](#), William Randolph Hearst Fellow, Program on Philanthropy and Social Innovation, Aspen Institute; [Nonprofit Open Data Collective](#)

4:45 p.m. Discussion

5:20 p.m. **Concluding remarks**

- [Elizabeth T. Boris](#), Institute Fellow, Center on Nonprofits and Philanthropy, Urban Institute
- [Cindy M. Lott](#), Associate Professor of Professional Practice and Academic Director of the MS Nonprofit Management Program, Columbia University; Senior Fellow, Center on Nonprofits and Philanthropy, Urban Institute

Day 2: Friday, March 26

2:00 p.m. **Introductory remarks**

- [Cindy M. Lott](#), Associate Professor of Professional Practice and Academic Director of the MS Nonprofit Management Program, Columbia University; Senior Fellow, Center on Nonprofits and Philanthropy, Urban Institute

2:10 p.m. **Panel Discussion: Charities Regulators: Reactions to Research and Data Presentations**

- **Yael Fuchs**, Cosection Chief, Charities Bureau Enforcement Section, [Office of the Attorney General, New York State](#)
- **Elizabeth Grant**, Attorney-in-Charge, Charitable Activities Section, [Office of the Attorney General, Oregon](#)
- **Tania Ibanez**, Senior Assistant Attorney General, Charitable Trust Section, [Office of the Attorney General, California](#)
- **Mark Pacella**, Chief Deputy Attorney General, [Office of the Attorney General, Pennsylvania](#)

2:55 p.m. Discussion

3:20 p.m. Break

3:30 p.m. Panel Discussion: Charities Regulators: Research, Data, Training, and Implementation Needs

- **James Sheehan**, Chief, Charities Bureau, [Office of the Attorney General, New York State](#)
- **Thomas Donovan**, Director of Charitable Trusts, [Office of the Attorney General, New Hampshire](#)
- **Courtney Aladro**, Chief, Nonprofit Organizations/Public Charities Division, [Office of the Attorney General, Massachusetts](#)
- **Janet Kleinfelter**, Deputy Attorney General, [Office of the Attorney General, Tennessee](#)
- **Tracy Thorleifson**, Attorney, [Federal Trade Commission](#)

4:25 p.m. Discussion

4:50 p.m. Concluding remarks

- **Elizabeth T. Boris**, Institute Fellow, Center on Nonprofits and Philanthropy, Urban Institute
- **Cindy M. Lott**, Associate Professor of Professional Practice and Academic Director of the MS Nonprofit Management Program, Columbia University; Senior Fellow, Center on Nonprofits and Philanthropy, Urban Institute

